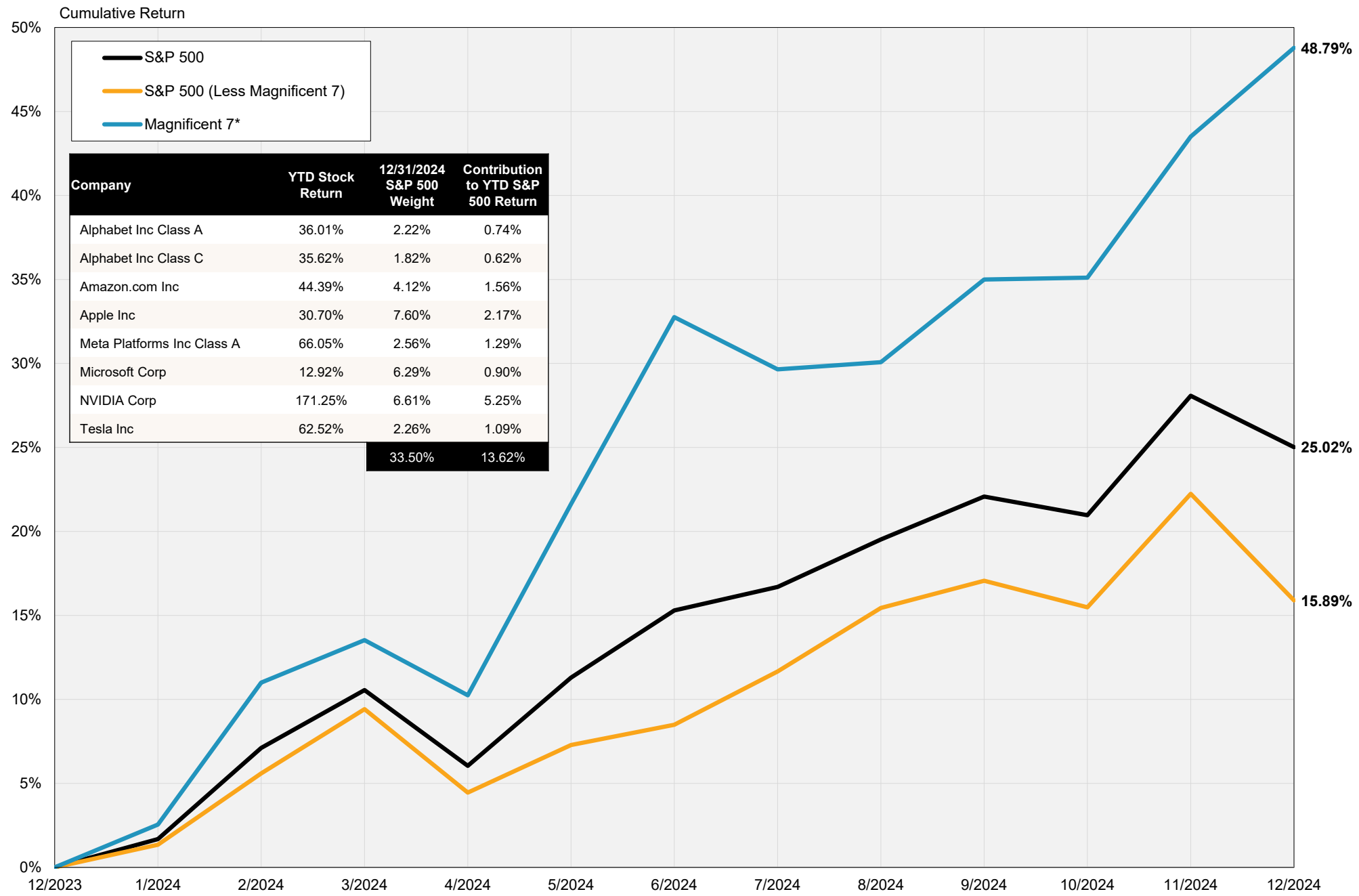


What's Driving the Performance of the S&P 500 Index? | Magnificent 7 and the S&P 500 Index

Based on Monthly Index Return Attribution Data from January 1, 2024, through December 31, 2024



Company	YTD Stock Return	12/31/2024 S&P 500 Weight	Contribution to YTD S&P 500 Return
Alphabet Inc Class A	36.01%	2.22%	0.74%
Alphabet Inc Class C	35.62%	1.82%	0.62%
Amazon.com Inc	44.39%	4.12%	1.56%
Apple Inc	30.70%	7.60%	2.17%
Meta Platforms Inc Class A	66.05%	2.56%	1.29%
Microsoft Corp	12.92%	6.29%	0.90%
NVIDIA Corp	171.25%	6.61%	5.25%
Tesla Inc	62.52%	2.26%	1.09%
Magnificent 7*	33.50%	33.50%	13.62%

Source: Mariner Institutional, using data and information derived from Morningstar Direct.
 The term "Magnificent 7" refers to Alphabet (A&C), Amazon, Apple, Meta, Microsoft, Nvidia, and Tesla.
 Securities cited for illustrative purposes only. References herein do not constitute a recommendation to buy, sell or hold such securities.



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